

RAPID CITY AREA SCHOOL DISTRICT 51-4  
PENNINGTON COUNTY, SOUTH DAKOTA  
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2014A

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

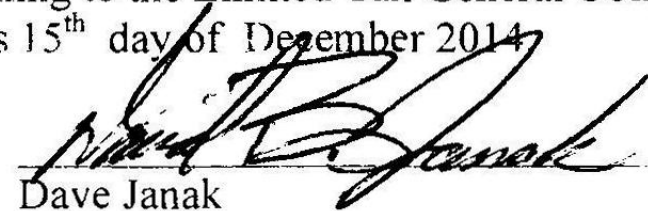
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rapid City Area School District 51-4.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2014A
3. Date of issue: December 15, 2014
4. Purpose of issue: Providing funds to pay: (1) to construct additional classroom, equip and renovate the District Facilities, and (2) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$9,390,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2014A is true and correct on this 15<sup>th</sup> day of December 2014.

By:   
Its: Business Manager

239374

**BOND DEBT SERVICE**

**Rapid City Area School District No. 51-4**  
**Limited Tax General Obligation Capital Outlay Certificates, Series 2014A**  
**\*\*\* Final Pricing \*\*\***

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>	<b>Bond Balance</b>	<b>Total Bond Value</b>
12/15/2014						9,390,000	9,390,000
07/01/2015			178,455.28	178,455.28	178,455.28	9,390,000	9,390,000
01/01/2016			163,887.50	163,887.50		9,390,000	9,390,000
07/01/2016	370,000	2.000%	163,887.50	533,887.50	697,775.00	9,020,000	9,020,000
01/01/2017			160,187.50	160,187.50		9,020,000	9,020,000
07/01/2017	380,000	2.000%	160,187.50	540,187.50	700,375.00	8,640,000	8,640,000
01/01/2018			156,387.50	156,387.50		8,640,000	8,640,000
07/01/2018	385,000	2.000%	156,387.50	541,387.50	697,775.00	8,255,000	8,255,000
01/01/2019			152,537.50	152,537.50		8,255,000	8,255,000
07/01/2019	395,000	3.000%	152,537.50	547,537.50	700,075.00	7,860,000	7,860,000
01/01/2020			146,612.50	146,612.50		7,860,000	7,860,000
07/01/2020	405,000	3.000%	146,612.50	551,612.50	698,225.00	7,455,000	7,455,000
01/01/2021			140,537.50	140,537.50		7,455,000	7,455,000
07/01/2021	415,000	4.000%	140,537.50	555,537.50	696,075.00	7,040,000	7,040,000
01/01/2022			132,237.50	132,237.50		7,040,000	7,040,000
07/01/2022	435,000	4.000%	132,237.50	567,237.50	699,475.00	6,605,000	6,605,000
01/01/2023			123,537.50	123,537.50		6,605,000	6,605,000
07/01/2023	450,000	4.000%	123,537.50	573,537.50	697,075.00	6,155,000	6,155,000
01/01/2024			114,537.50	114,537.50		6,155,000	6,155,000
07/01/2024	470,000	3.000%	114,537.50	584,537.50	699,075.00	5,685,000	5,685,000
01/01/2025			107,487.50	107,487.50		5,685,000	5,685,000
07/01/2025	485,000	3.000%	107,487.50	592,487.50	699,975.00	5,200,000	5,200,000
01/01/2026			100,212.50	100,212.50		5,200,000	5,200,000
07/01/2026	500,000	3.000%	100,212.50	600,212.50	700,425.00	4,700,000	4,700,000
01/01/2027			92,712.50	92,712.50		4,700,000	4,700,000
07/01/2027	515,000	3.500%	92,712.50	607,712.50	700,425.00	4,185,000	4,185,000
01/01/2028			83,700.00	83,700.00		4,185,000	4,185,000
07/01/2028	530,000	4.000%	83,700.00	613,700.00	697,400.00	3,655,000	3,655,000
01/01/2029			73,100.00	73,100.00		3,655,000	3,655,000
07/01/2029	550,000	4.000%	73,100.00	623,100.00	696,200.00	3,105,000	3,105,000
01/01/2030			62,100.00	62,100.00		3,105,000	3,105,000
07/01/2030	575,000	4.000%	62,100.00	637,100.00	699,200.00	2,530,000	2,530,000
01/01/2031			50,600.00	50,600.00		2,530,000	2,530,000
07/01/2031	595,000	4.000%	50,600.00	645,600.00	696,200.00	1,935,000	1,935,000
01/01/2032			38,700.00	38,700.00		1,935,000	1,935,000
07/01/2032	620,000	4.000%	38,700.00	658,700.00	697,400.00	1,315,000	1,315,000
01/01/2033			26,300.00	26,300.00		1,315,000	1,315,000
07/01/2033	645,000	4.000%	26,300.00	671,300.00	697,600.00	670,000	670,000
01/01/2034			13,400.00	13,400.00		670,000	670,000
07/01/2034	670,000	4.000%	13,400.00	683,400.00	696,800.00		
	9,390,000		4,056,005.28	13,446,005.28	13,446,005.28		